



## 2023 Annual Update/Coordination of Benefits

### A. PATIENT INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender:  Male  Female

Siblings: \_\_\_\_\_

Email address: (REQUIRED) \_\_\_\_\_ Home Address: \_\_\_\_\_ APT \_\_\_\_\_

City \_\_\_\_\_ Zip Code: \_\_\_\_\_ Pharmacy: \_\_\_\_\_

**Mother:** Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB: \_\_\_\_\_

Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Occupation \_\_\_\_\_

**Step-Mother:** Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB: \_\_\_\_\_

Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Occupation \_\_\_\_\_

**Father:** Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB: \_\_\_\_\_

Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Occupation \_\_\_\_\_

**Step-Father:** Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB: \_\_\_\_\_

Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Occupation \_\_\_\_\_

### B. PRIMARY INSURANCE INFORMATION

Primary Insurance Company: \_\_\_\_\_ Start Date of Coverage \_\_\_\_\_

Insurance Subscriber or ID#: \_\_\_\_\_ Group #: \_\_\_\_\_ Name of Employer \_\_\_\_\_

Main Insured Person: \_\_\_\_\_ DOB: \_\_\_\_\_ Social Security Number \_\_\_\_\_

Main insured's relationship to patient:  Natural Parent  Step Parent  Grandparent  Legal Guardian  Other: \_\_\_\_\_

### C. COORDINATION OF BENEFITS

Does the patient have other insurance?  Yes, complete secondary insurance info below  No, skip to section D

Secondary Insurance Company: \_\_\_\_\_ Insurance Subscriber or ID#: \_\_\_\_\_

Group #: \_\_\_\_\_ Main Insured Person: \_\_\_\_\_ DOB: \_\_\_\_\_

Name of Employer \_\_\_\_\_ Start Date of Coverage \_\_\_\_\_

Main insured's relationship to patient:  Natural Parent  Step Parent  Grandparent  Legal Guardian  Other: \_\_\_\_\_

Child resides with:  Natural Parent  Step Parent  Grandparent  Legal Guardian  Other: \_\_\_\_\_

Is there a court decree that has assigned primary responsibility for health coverage?  Yes  No, I certify that the above information is true and correct.

D. Signature \_\_\_\_\_ Print Name \_\_\_\_\_ Date \_\_\_\_\_

Patient Communication:

Would you like to receive email reminders, text messages and telephone calls with appointment reminders and important messages, such as lab results, etc. referral info:  Yes  No

\*We request information on Ethnicity/Race to meet Federal Meaningful Use criteria: Ethnic Group: \_\_\_Hispanic \_\_\_Non-Hispanic

Race:  American Indian or Alaska Native  Asian  Black or African American  Native Hawaiian/Pacific Islander

White Patient's Primary Language: English Spanish Other: \_\_\_\_\_

Birth Hospital \_\_\_\_\_ OB/Gyn Dr: \_\_\_\_\_

Names of any specialists that your child has seen:

\_\_\_\_\_  
\_\_\_\_\_

NEWBORNS: Please make sure that you add your new baby to your insurance policy within 30 days of birth to ensure coverage and select Edward Madrid, MD as your baby's primary care provider if a PCP is required.

CONSENT FOR TREATMENT/PAYMENT/ASSIGNMENT OF BENEFITS/HIPAA

- I understand that I am financially responsible for all professional charges that my child may incur.
- INSURANCE: I authorize the release of any medical or other information necessary to process this claim. I hereby authorize payment of medical services to Crossroads Pediatrics. I understand that I am financially responsible for all co-payments, deductible or coinsurance at the time of service. Please note that Billing statements are sent electronically by email only.
- SELF-PAY: I understand that charges for services rendered are due at the time of service. \_\_\_\_\_ (Please initial)
- I have the legal right to consent to medical and surgical treatment because (a) I am the patient or (b) I am the parent/guardian of the patient with medical decision-making authority \_\_\_\_\_ (Please initial)
- I voluntarily authorize and consent to the medical care, treatment, and diagnostic tests that the providers at Crossroads Pediatrics and their designated associates or assistants believe are necessary. I also consent to the taking of photographs or films related to the care and treatment of the patient and understand that such photographs or films may be made part of the medical record. I understand that by signing this form, I am giving permission to the doctors, nurses, physician assistants, and other health care providers in this medical office to provide treatment as long as a physician/patient relationship exists, or until I withdraw my consent. \_\_\_\_\_ (Please initial)
- Sharing Records for Treatment: We share medical records with other health care providers such as specialists to allow and promote continuity of care among providers. \_\_\_\_\_ (Please initial)

I agree to the above statements and attached in the "Office Policies" paperwork. I have received or have been given the opportunity to receive a copy of HIPAA Notice of Privacy Practices for Crossroads Pediatrics.

Signature \_\_\_\_\_ Print Name \_\_\_\_\_

Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_